

WITHIN THE GROUP

MIRABAUD GROUP

1819

FOUNDATION
OF THE GROUP

14

OFFICES WORLDWIDE

CHF 31 BN

ASSETS UNDER MANAGEMENT

21%

TIER 1 RATIO

MIRABAUD ASSET MANAGEMENT

103

PEOPLE

13

PORTFOLIO MANAGEMENT
TEAMS

34

FUNDS

33

MANDATES

CHF 8 BN

ASSETS UNDER
MANAGEMENT

POSITIONING & KEY VALUES

Who we are

- Active management only
- Investment driven
- Focused and specialised
- High active share and conviction based approach to investing

Our values

- Independence
- Alignment of interest
- Accessibility of the investment team
- Responsibility and investment discipline
- Entrepreneurship
- Trustworthy

Client split as of 30 June 2017

Institutional: 62%	Funds: 69%
Wholesale: 38%	Mandates: 31%



Your Needs, Our Convictions

THE REASONS WHY INVESTORS CHOOSE US

Privately owned and **independent, focused** exclusively on active asset management, our house offers its investment professionals the culture and environment that they need in order to express their talent, convictions and long-term views. Our governance and operational culture ensure that we apply at all times the highest investment discipline, robust processes and **solid risk management**.

We **strive for excellence** in **people** we employ, as well as in the products and services we offer, the way we meet our clients' expectations and more generally, our ethical and social responsibilities.



An Independent & Focused Boutique

The **performance of our portfolios** and the **quality of our services** help us grow our client and asset base, as well as increase our profitability, thereby enabling us to continuously invest for the future, reinforcing and perpetuating our business model.

We intend to remain an independent and **transparent** house, offering **tailor-made solutions** in order to stay close to our clients and built **long-term sustainable relationships**. As a pure player in the asset management industry, we only pursue personal objectives that are **aligned** with our clients' interests.

We are professional, entrepreneurial and pragmatic in everything we do.

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